# Design & Pitch Challenges in STEM

Teacher's Guide - Operation Lifeline

#### **INTRODUCTION AND WELCOME**

#### Welcome to the Design & Pitch Challenges in STEM!

Whether this is your first time implementing a Design & Pitch Challenge or your ninth, we are excited to have you on our team of innovative practitioners who are bringing entrepreneurship and career readiness to the forefront of STEM.

In this document, you will find a variety of resources that will help you implement the Design & Pitch challenges with your students. These resources include:

- 1. an overview of the Design & Pitch (D&P) Process;
- 2. a list of Teacher Tips from the D&P team and other teachers who have used the challenges in their own classrooms;
- 3. a "Where's the Math?" document that outlines the standards and topics covered by each challenge;
- 4. a table of Implementation Models that outline what various timelines might look like for completing the challenges; and
- 5. a breakdown of each major step in the process in the context of the Operation Lifeline challenge.

This guide is specifically designed around Operation Lifeline, which is one of the nine D&P challenges designed for middle grades. Operation Lifeline encourages students to tackle the problem of how to deliver refrigerated medical supplies following a natural disaster, when typical means of delivery might be disrupted. While completing this challenge, students will encounter and develop understanding of mathematical topics like surface area and volume of 3D figures.

Our free materials can be accessed online at <a href="https://sites.ced.ncsu.edu/design-and-pitch/">https://sites.ced.ncsu.edu/design-and-pitch/</a>. If at any time you have a question about the materials or would like to discuss them in greater detail, feel free to reach out to the D&P team at <a href="mailto:design\_pitch@ncsu.edu">design\_pitch@ncsu.edu</a>. We are here to help you in whatever way we can!

Thank you for your interest in the Design & Pitch Challenges in STEM! The Design & Pitch Team

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#### THE DESIGN & PITCH PROCESS

The Design & Pitch Process can be thought of as a flowchart, where the process begins at the top and flows bidirectionally from one step to the next. It flows bidirectionally because students are encouraged to work through the Challenges iteratively, meaning they should be revisiting previous parts of the process as they work toward their solution and the delivery of their pitch.

Throughout this Teacher's Guide, we will break down the steps of the D&P Process in the context of the Operation Lifeline challenge. The pages that directly relate to one of the steps in the process will begin with headers that include 'THE PROCESS' and the name of the specific step. You can also find these pages labeled on the Table of Contents for your convenient navigation.



#### **TEACHER CHECKLIST**

# DESIGN&PITCH CHALLENGE

**General Suggested Materials:** The following list is meant to serve as a helpful starting point. There may be items specific to each challenge in addition to those outlined below.

- Computers with internet access
  - The D&P Website: https://sites.ced.ncsu.edu/design-and-pitch/
- Presentation tools like PowerPoint, cameras, movie-making programs
- 2-3 judges (for the culminating event)

#### **General Teacher Preparation:**

- **Become familiar with the challenge** Be sure you have walked yourself through the challenge, reading over the materials and the resources available to students.
- **Collect materials** you might limit this to supplies you already have in the classroom or allow students to bring in materials from home to encourage creativity. After students brief themselves about the challenge, you might have students help describe the list of possible materials they might need, given any possible constraints like costs, size, etc.
- **Confirm online access for students** Research is a primary component to the D&P Challenges, so students will need to have access to the internet. This can also be helpful in sharing documents and materials.
- Set a date for the "judging" Be sure all of your judges can attend the competition!
- Prep your judges Be sure to schedule a meeting with your judges ahead of time.
   During this meeting, have the judges watch the Setting the Stage with Your Challenge Champion Video and review the Pitch Judging Sheet.
- Consider what format the culminating activity will take will this be a district-wide or school-wide competition, or will this be implemented in a classroom?

#### **Tips from Other Teachers:**

- Use the Challenges to teach 21st century skills so many soft skills are built into the D&P Challenge Process, so be sure to use the process as a chance to teach presentation, organization, teamwork, and many other skills that students need to have to be successful in the 21st century
- **Bring other teachers on board** depending on the challenge you and your students choose to tackle, you might consider working with another content teacher to cover more standards and increase the levels of engagement and learning

#### **Questions?**

The D&P Team is here to help! If you have questions, email us at design\_pitch@ncsu.edu.

#### **OPERATION LIFELINE**

# DESIGN&PITCH CHALLENGE

#### What is Operation Lifeline all about?

When disaster strikes, emergency response is crucial. How will you get essential refrigerated medical supplies to patients and facilities?

This is the question posed to students in the Operation Lifeline challenge. In the <u>Launch</u>, students are introduced to Challenge Champion Kris Ludwig, a scientist who works at the United States Geological Survey and is an expert on natural hazards, natural disasters, and emergency response. This champion explains what happens in the aftermath of a natural disaster and challenges students to develop a medical pack that can be used to deliver refrigerated medical supplies to the people who need them.

Along the way, Ludwig offers tips and suggestions for the students as they research their possible solutions and begin developing their businesses. <u>Several resources</u> are provided to aid in students' research, but they are encouraged to reach beyond these resources to find the information they need.

#### Why might my students find this challenge interesting?

Operation Lifeline was designed to encourage creativity and personalization for students. This challenge requires students to design a medical pack that can be used to deliver refrigerated medical supplies when typical supply chains are disrupted. The design of the pack, the method of delivery, and how they apply business models to make their designs actionable are left to students. The mathematical goal for this challenge is to get students to consider critical aspects of 3D figures, including surface area and volume. As such, any product idea that allows them to think creatively about how to efficiently carry the greatest volume of medical supplies will work.



#### WHERE'S THE MATH?

# DESIGN&PITCH CHALLENGE

Each challenge has been carefully designed to align to the Common Core State Standards for Mathematics (CCSS-M). To make your job easier, we have compiled a brief overview of each challenge, including a summary of mathematical topics and a list of CCSS-M standards covered within each one. We categorize each standard as either a standard we intend for students to encounter or an additional standard students might encounter. The **standards we intend for students to encounter** are standards we anticipate will be covered by solutions that meet the requirements of the challenge. The **additional standards that students might encounter** are standards that students could uncover as they are digging into their solutions but are not the focus of the challenge.

Our team has created several overview documents to help you get a quick glance at all nine challenges. The <u>Challenge Matrix</u>, pictured below, provides you with a one-page reference sheet that includes the Challenge Image, Title, Description, Champion, and Mathematical Topics. The <u>Standards Alignment</u> document enumerates the concepts most likely to come out during the challenge for each of the D&P challenges. These documents are all available on the Teacher Resources page of the D&P website.

Design and Pitch: Challenges in STEM  Overview of Challenges				
Challenge Image	Challenge Title	Description	Challenge Champion	Mathematic Topics
STAT	Operation Lifeline	During natural disasters, delivering essential supplies like water, food, and medicine becomes a race against time. This challenge becomes even harder when the supplies have to be kept cold the whole time so that they don't spoil. In this Design & Pitch Challenge, you will find a workable solution for this important problem.	Kris Ludwig Scientist at the United States Geological Survey	3-D Figures; Proportional Reasoning
	Power Me Up	Gas-powered vehicles release harmful greenhouse gases and rely on a natural resource that will someday be gone. As a result, more and more people are buying electric vehicles. More electric vehicles means there is a need for more electric vehicle charging stations. This is an epoperunity for savvy entrepeneurs. In this Design & Pirch Challenge, you will plan design a company that builds charging stations for electric vehicles.	Kristin Vicari Senior Chemical Engineer at Tesla	Analyzing Data Proportional Reasoning
	Keep It Real	Smartphones are everywhere. They make so many things easier. We can get a ride, order a pizza, and connect with people across the world with a single up of the screen. But what happens when smartphones get in the way of communication? In this Design & Pirch Challenge, you will design a way to help people put down their phones and connect, face-to-face.	Cardell Patillo Executive Director of Mile High Kids	Collecting, Analyzing, and Representing Da
	Building Algorithms	In today's internet world, data on people's opinions are highly prized. One way to understand those opinions is to ask people to complete surveys. Researchers then create formulas, or algorithms, that analyze their survey responses in an automated process. Many successful businesse are built avoid algorithms. Your challenge is to build an algorithm that uses people's opinions to rate or rank something you care about and that can be the start of a successful business.	Cathy Yee CEO & Founder of Incluvie	Equations and Inequalities; Percentages
	Prototype to Profit	Being an entrepreneur is about finding problems and turning them into opportunities. It's about inventing new solutions that create value for customers and using those solutions to make money, because even the best ideas need funding to succeed. At the heart of making money is finding the right business model type. The right business model type can be the difference between success and failure for an idea. And, sometimes, the business model type itself is the solution.	Tyler Maloney Materials Science Engineer & Entrepreneur	Representing an Solving Linear Functions
I area	Erase Food Waste	The way food looks is one indicator of whether it is safe to eat. But in the United States, we take this idea too far. Most grocery stores and restaurants won't offer produce to their customers that isn't perfectly shaped and colored, even if it is perfectly safe to eat. This results in a lot of food waste. In this Design & Pitch Challenge, you will design a food-related business that uses a sliding price scale to reduce food waste.	Oscar Ekponimo Founder & CEO of Chowberry	Percentages; Da Collection and Analysis
()-co	Fix It: Design for Community Impact	In every community, there are problems that need solving or things that need improving. The most effective solutions are ones that meet the needs and desires of the community. If you pay attention and ask questions, you will notice what people want and what they need. Eintrepreneurs don't wait on the sidelines for others to do the work. They jump in and use their energy and passion to make change happen. What can you fix in your community?	Gitanjali Rao Inventor & STEM Promoter	Proportions; Transformation 3-D Figures
	Flashy Fashion	Technology can now be integrated into clothes, bags, and wearable devices for both self-expression and health & safety applications. Designers' creativity is shining in fashion shows, and tools like LEDs are now accessible enough that anyone can learn to make wearable technology. How will your design light up the world?	Kelsy Dominick Designer & CEO of DiDomenico Design	Coordinate Plan Transformation Domain and Ran
1	Pollution Solution	Plastic is a big environmental problem. The world is becoming overwhelmed by plastic waste, especially plastic containers that hold consumer products. Can you imagine a solution to replace plastics that does not cause as much harm to the environment?	Clifford Okoth Owino Founder & CEO of Chemolex	3-D Figures; Da Collection and Analysis

# WHERE'S THE MATH? POLLUTION SOLUTION

#### **Summary**

In Operation Lifeline, students will be expected to calculate and justify the **volume** and **surface area** of 3-D figures (their medical packs). They will need to design the medical pack to hold as much medicine as possible given constraints on the weight of the pack, research materials for keeping the pack's contents cold, and quantify the range of the pack based on the cooling capacity of the pack's materials.

#### **Standards**

In building their solutions, students are likely to engage with the following mathematical standards.

#### **Standards We Intend for Students to Encounter**

- Geometry
  - Measuring Characteristics of 3-D Figures <u>6.G.A.1</u>, <u>6.G.A.4</u>, <u>7.G.B.6</u>, <u>8.G.C.9</u>
     (depending on the shape of the container)
    - Apply the formula for surface area to determine which material (and how much) to use when considering the material's weight and cost.
    - Apply the formula for volume to determine the size/capacity of the container.

#### **Additional Standards Students Might Encounter**

- Algebra
  - Evaluate expressions for the replacement of variables in a formula. 6.EE.A.2.C

#### **Opportunities for Math in the Challenge**

As students work to design their medical packs, they will need to consider how much medicine their packs will be able to deliver (**volume**) and how much material will be needed to make it (**surface area**). Because their packs will need to be able to keep medication cold during delivery, students will also need to consider the delivery range of their packs based on the cooling capabilities of their selected materials.

# MATH RESOURCES AND TECH TOOLS

#### **Math Resources - Workshops**

One way to help students achieve the intended math goals for a challenge is to have small group workshops with your students. These workshops allow you to instruct and remediate on targeted math concepts as needed. You can run workshops with select students, a single team, multiple teams, or the whole class depending on the needs of your students. For example, in Operation Lifeline, you may find that you need to help your students brush up on calculating the surface area and volume of irregular figures. This is a topic that can be addressed using a workshop model. By pulling a small group of students together for a workshop on surface area or volume, you will be able to address individual needs and misconceptions while situating the math in the context of students' specific solutions.

#### **Tech Tools**

Each of the D&P Challenges includes a Tech Tool that is designed to help students develop a deeper understanding of the mathematical content embedded in the Challenge. For Operation Lifeline, if you choose to have your students use it, the Tech Tool is TinkerCAD, an online drafting program that allows students to design almost anything they can imagine. We chose TinkerCAD because it is a popular web-based platform that also incorporates tools for mathematical understanding, including a series of measuring tools that will be useful for students as they calculate the surface areas and volumes of their solutions. You can access TinkerCAD through a few places on our website. There are links at the bottom of the <a href="Prepare">Prepare</a> page, and it is also featured on the Tech Tools section of the website.



#### **IMPLEMENTATION MODELS**

#### Ways to Use D&P

Design & Pitch challenges can be used in a variety of ways - as core or supplemental materials and in both in-school and out-of-school settings (e.g., after-school clubs, summer camps, Boys & Girls Clubs). There is no "right" way to implement the challenges. Instead, we encourage you to think about how D&P can best fit into your classroom. The D&P team offers professional development opportunities to help teachers dive into the materials in a fun, collaborative setting, and we are happy to meet one-on-one with any teacher who is interested in using the challenges.

#### Classroom Implementation

For your pacing purposes, we have broken the D&P Process into 6 sessions, which can be found on the next page. You will also find a "Session 0" that can be helpful for those teachers and students experiencing Design & Pitch for the first time. Each of these sessions assumes students will have a 45-minute class period in which to work. For longer or shorter class periods, consider adapting the sessions to meet your needs.

In the past, we have seen teachers complete multiple challenges in a semester, implementing some challenges over consecutive days and completing others a couple days per week for a couple months. The goal is to fit D&P into your schedule rather than try to squeeze the diverse needs of your students into a regimented box.

#### **Including the Community**

D&P challenges are also well positioned to provide opportunities for schools to connect with and engage family members, community members, local businesses, and/or town governments. Local STEM professionals or other members of the community with expertise in areas relevant to each challenge can serve as mentors throughout the design process, offering feedback on prototypes and business plans, and may be recruited to judge final projects.



#### **DESCRIPTION OF SESSIONS**

#### Session 0

If it is your first time using Design & Pitch Materials, a day introducing the ideas may be advisable. Introduce the idea of D&P, what it means to be an entrepreneur, and what a pitch competition is.

Students discuss the Entrepreneurial Wheel and the D&P Process flowchart (see p. 4).

Briefly discuss the various aspects of the D&P Challenges (e.g., Challenge Statement, Key Business Proposition, Tech Brief, Pitch).

#### Session 1

Launch: Introduce Challenge (video and Challenge Statement); form teams of 3-4 students.

**Prepare:** Students begin exploring and researching, including Helpful Resources on the Prepare page of the website. Students brainstorm ideas and sketch initial solution.

**Engage:** Review things students should submit by the end of the Challenge (which can be found on the Engage page) at this time.

#### Session 2

**Engage:** Students review Business Models and begin working on Key Business Proposition (KBP). Students discuss initial thoughts about their business model and what their customers and/or users want. Students revise product in light of business model and KBP.

#### Session 3

Engage: Introduce Technical Brief and Technical Brief Grading Rubric.

Students conduct further research and design prototype.

#### Session 4

Engage/Persuade: Students review How to Build a Pitch and Pitch Judging resources.

Students build initial pitch deck.

If able, students conduct tests on their prototypes and make final revisions.

Teams continue working on Technical Briefs.

#### Session 5

Engage: Students discuss and finalize KBP.

**Engage/Persuade:** Students present pitch to practice judges for feedback. Students analyze feedback and revise their pitches, solutions, and business propositions.

Teams revise and complete Technical Brief and Pitch.

#### Session 6

Students pitch their solutions to a panel of judges (possible investors).

Students hand in Technical Briefs.

Winner(s) announced.

Optional: Awards / Celebration

# THE PROCESS Understand the Challenge

#### Launch

Once you have selected and prepared for a challenge, it is time to <u>launch</u> the challenge with your students. Each challenge includes a Challenge Statement video, in which the Challenge Champion (each challenge has a unique Champion to guide the students through the Launch and Prepare sections) establishes the context or problem and formally issues the challenge. In the video for Operation Lifeline, US Geological Survey scientist Kris Ludwig describes some of the challenges communities face following a natural hazard and introduces the components of the challenge.

#### **Summary and Scenario**

Following the Challenge Statement video is a Summary and Scenario section, where the challenge is briefly summarized for the students. This section also begins to explore the significance of the issue so as to convince students that this problem deserves their attention. In the Operation Lifeline challenge, for example, students read about the effects of Hurricane Michael in 2018 and the challenges residents faced in its aftermath. For many students, hurricanes are a familiar situation that can be leveraged to help students understand the need for an improved medical pack.

As you launch the challenge with your students, you might consider showing them additional videos that emphasize the issue in your specific challenge or facilitating a discussion in which you encourage them to reflect on their experiences with the issue. For example, in Operation Lifeline, you might show news stories that highlight the challenges communities and first responders face following a natural disaster or that discuss the increasing frequency and severity of natural disasters due to climate change. The goal here is to tailor this section of the challenge to your students' interests and grab their attention; this is the time to bring out your teacher 'hook!'

#### **Challenge Statement**

The final piece of the Launch is the <u>Challenge Statement</u> itself. This document outlines the challenge and describes the areas that should be addressed by the students' products/solutions and businesses. While the students are encouraged to be innovative in their solutions, the following criteria are laid out to get students to interact with the targeted math topics. The Challenge Statement for Operation Lifeline explains that the students are to **design a medical pack that can be used to deliver refrigerated medications in times of natural disasters** and that their medical pack should:

Meet the needs of emergency responders.

- Be able to be delivered to any location in the affected region.
- Keep medications cold for the duration of the delivery without freezing them.
- Hold as much medication as possible while not being too heavy to deliver.
- Be sturdy enough to prevent the medication containers from being damaged during delivery.

#### **Brainstorming**

As you introduce the challenge to your students, it is important to allow them to brainstorm along the way. They might be thinking about issues they find important or possible solutions. They might be thinking of business strategies or about the final pitch. They might be thinking about questions they have or things they will need to know along the way. As such, they might need help organizing their thoughts, and brainstorming as a class or small group can help them do this. If students have already been organized into groups, you can have them record their brainstorming somewhere that will be accessible for all group members; if you are brainstorming as a class, you might consider recording ideas on a poster board or bulletin board so the class can refer back to their original thoughts later.



THE PROCESS
Learn More about the
Challenge Context

#### **Prepare**

In this part of the challenge, students will conduct the research necessary to design and market their product. In order to facilitate this part of the challenge, we have included several tools on the <a href="Prepare">Prepare</a> section of the website.

#### **Tips From Your Challenge Champion**

At the top of the <u>Prepare</u> page, you will find a brief biography of the Challenge Champion, followed by a Background video from this expert. In Operation Lifeline, Kris Ludwig discusses how she became a scientist at the USGS and takes students on a deeper dive into the factors they need to consider when designing their medical packs.

#### Helpful Resources on Natural Disasters and Emergency Response

Below the Background video, we have included several resources that students might find helpful as they learn more about natural disasters and emergency response in their aftermath. These resources include articles, websites, videos, and much more. Students are encouraged to peruse these resources and go beyond those listed on the website to learn as much as they can about the issues surrounding natural disasters and emergency response before they begin designing their product and as they continue to test and refine their solutions.



THE PROCESS
Research, Design, Test, and
Refine the Solution

#### **Prototyping**

Once students are familiar with the requirements and context of the challenge, it is time for them to begin working on their solution. This is a great opportunity to check in with students as they work. Ask them to explain their entrepreneurial solution and follow up with questions that drive back at the challenge criteria. For example, when checking in with students, ask them to explain how their medical packs will be used and how much medicine the packs will be able to hold. These questions will prompt them to consider the volume of their designs.

#### Research

Depending on the ideas students develop, they may need to go beyond the resources provided to understand what their solution might require. For example, students might want to explore materials for keeping medicines cold or explore methods for delivering their medical packs, such as drones – two topics that are not addressed on the Prepare page of the D&P website. That is wonderful, and we encourage students to be as inventive as possible! It might require them to do some additional digging, though, and this is where they can begin that research.

#### Design

Once students understand what their solution will require, they are ready to begin designing their solution. This might involve sketches or 3D models; for Operation Lifeline, we recommend students use <a href="TinkerCAD">TinkerCAD</a> to design a 3D model of their medical packs. While TinkerCAD is great for creating 3D sketches, it can also be a powerful tool for helping students understand how to calculate surface area and volume. To help students become familiar with this tool, we provide several resources, including a <a href="How To Use TinkerCAD Guide">How To Use TinkerCAD Guide</a> and TinkerCAD-created tutorials for specific skills. These resources can all be found on the <a href="Tech Tools">Tech Tools</a> page of the D&P website.

#### **Test and Refine**

The brilliance of entrepreneurship is that designs that don't work are viewed as learning opportunities. As students test their initial designs, they might find that something went wrong. Maybe their iteration is too small or does not hold enough medication. For our young entrepreneurs, this is a chance to take a step back, re-evaluate, and refine their design. This is a good time to encourage students to revisit the helpful resources on the Launch page. It might take several attempts before they find something that works, and that is okay.

As a teacher, you have a lot of flexibility in how you run this part of the challenge. Some teachers have groups pair up to share their ideas and give feedback. Other teachers have done this as a whole class discussion. This is a great time to practice informal presentation skills and giving constructive feedback.

THE PROCESS

Develop the Key Business

Proposition

#### **Developing a Business**

The Design & Pitch Challenges are a great way to get students to think creatively about real-world issues, but they are also about building a viable business. As such, one part of the D&P Challenges that students must consider is the Key Business Proposition.

#### **Business Models**

One of the first questions students must answer about their business is how their solution is going to create value, which includes identifying a business model so that you can reach your target customers. We have provided a <u>list of common business models</u> for students to consider. This list is not comprehensive; students are welcome to research and select a business model that is not on this list.

#### **Key Business Proposition**

Once students have decided on the model for their business, they can begin working on the <u>Key Business Proposition</u>. This document is designed to get students thinking about a variety of business-related questions, including the following:

- Who are your customers and/or users? What do they want out of a solution?
- Why do they need your design more than someone else's?
- How does your solution enhance what customers like about their situation and fix what they dislike?

We find that students often lose sight of the customer through the process of designing their solution, and the Key Business Proposition can be used to remind them of the ultimate goal: design a product *to help* someone or some community. This is another opportunity to drive the students back to the targeted math goals. Asking questions like "Who are your target users?", "How will your medical pack help them receive/deliver a sufficient amount of medical supplies?", and "Will your medical pack be able to deliver enough medication? How do you know?" is a great way for students to think about both the math and the needs of their customers. You might also encourage students to think about their own experiences with similar products as they begin to justify what customers want or need.





# THE PROCESS Complete the Technical Brief

#### **Technical Brief**

The <u>Technical Brief</u>, or "<u>Tech Brief</u>," gives students the opportunity to reflect on the D&P process and their solutions and connects directly to the targeted math concepts. As such, it can be completed along the way or after the final pitch and provides you the opportunity for small group instruction as needed. Some of the questions ask students to identify strengths they noticed and challenges they overcame along the way, so you might want to encourage students to be thinking about these items as they are working on their solution.

There are seven parts to the Tech Brief, which are outlined below. The first six parts are common to all nine D&P Challenges, though Part 1 often asks students how their solution works within the context of the specific challenge. Part 7, however, is challenge specific and drives students to think about the math behind their solutions.

- Part 1. Briefly describe your solution and how it solves the problem or challenge you identified.
- **Part 2.** Describe the mathematics, science, and engineering you researched to design your product. Include links to websites or other resources you used.
- **Part 3.** Describe the decisions you made to choose your design and the challenge you had to overcome.
- **Part 4.** How did developing your Key Business Proposition and related Business Models Type affect your process?
- **Part 5.** Your final solution probably looked different from your original idea. Describe the process for how you developed your idea from start to finish.
- **Part 6.** How well do you think your solution will work under real-world conditions? Explain your reasoning.
- **Part 7.** Fully describe your Operation Lifeline solution based on the questions below.
  - 1. What does your solution look like?
  - 2. How much medicine will your solution be able to deliver?
  - 3. In what situations will your customers be able to use your solution?
  - 4. How far can your design deliver medications?
  - 5. How will your device keep medications cold?

#### **Grading Rubric**

Teachers often ask us how they can assign a grade to the D&P Challenges. While there are many ways you might choose to assign a numeric or letter grade to your students' work, we provide a rubric for the Tech Brief to help you assess the mathematical content behind each solution. Each rubric is designed to align to Part 7 of the Tech Brief and is unique for each challenge. In keeping with the entrepreneurial spirit, criteria are rated as "Getting Started," "Improving," "Good," or "Excellent" in order to encourage students to keep working hard.

# THE PROCESS The Pitch

### DESIGN&PITCH CHALLENGE

#### **Prepare and Practice the Pitch**

Once your students have designed and refined their solutions, it is time for them to pitch their ideas to the investors. As students begin to build their pitch deck (i.e., the slides they will use to present their solutions to the judges), it will be useful for them to review two resources that can be found on the Engage and Persuade pages of the website: How to Build a Pitch, which walks students through the components of a successful business pitch; and the Pitch Judging Sheet – a score sheet that judges will use to evaluate each of the solutions and choose a winning team.

On the <u>Persuade</u> page, students also have access to three example pitch decks from existing companies (Air BnB, YouTube, and Podozi). These are meant to serve as idea-generating examples, not templates, for the students to use to understand what a pitch *can* look like and how important elements can be incorporated into a winning pitch. Once students have developed their initial pitch decks, they should practice the pitch before delivering it to investors. This can take a variety of forms, including having teams pitch to one another, to the whole class, or to a single individual (e.g., teacher, administrator, or community member). This is a time for the students to receive critical feedback so they can develop their ideas more completely before the final pitch.

#### **Deliver the Pitch**

Presenting the pitch is one of the most exciting parts of the competition for students (and teachers). All of the hard work each student has put in up to this point culminates in this persuasive presentation. As a standard rule, students only have five minutes to pitch their solution to the panel of judges (more on the judges below), though you, as a teacher, have control over how long students have to present. The suggested five minutes encourages students to be succinct and helps them to become effective communicators. In addition to overall winners, we encourage you to assign superlatives to all teams, such as awarding Best Business Design, Most Creative Solution, Best Pitch or Most Engaging Pitch, Overall Best Solution.

#### **Preparing a Panel of Judges**

Students love the opportunity to share their work with people external to the classroom. In the past, we have seen panels of principals, parents, community members, college professors, and other experts from the field. For Operation Lifeline, you might consider members of your community who have experience working with medicine or responding to emergencies, such as doctors and first responders. To help your judges prepare for their role, provide them with some background info, such as a link to the challenge website, and the <a href="Pitch Judging Sheet">Pitch Judging Sheet</a> ahead of time so that they can understand what they are going to be judging. As for grading the pitch, some teachers use the Pitch Judging Sheet to assign a grade, some develop their own method for scoring the pitch, and still others choose not to assign a grade to this part of the Challenge. We encourage you to think about what works best for your classroom and assessment practices.

**CREDITS** 

# DESIGN&PITCH CHALLENGE

This teacher's guide was created by the Design & Pitch team, a group of mathematics education researchers in the Department of STEM Education at North Carolina State University. The D&P materials were created in partnership with Scaling Up Digital Design Studies (SUDDS), Exploring Mathematics Curricula Creatively (EMC²), and JASON Learning.





